



MELVILLE
INNOVATION LP

Investing in tomorrow, today.

Our Foundation

THE SPIRIT OF MELVILLE: PRECISION, VISION, GROWTH

Melville Innovations LP was founded on the belief that true progress begins at the edge, where bold ideas meet decisive action.

Born from a culture of engineering precision and investor discipline, Melville stands for early conviction: identifying potential before it's obvious and backing founders who build under pressure. In every venture, Melville moves with purpose, grounded in strategy, guided by vision, and relentless in pursuit of transformation.



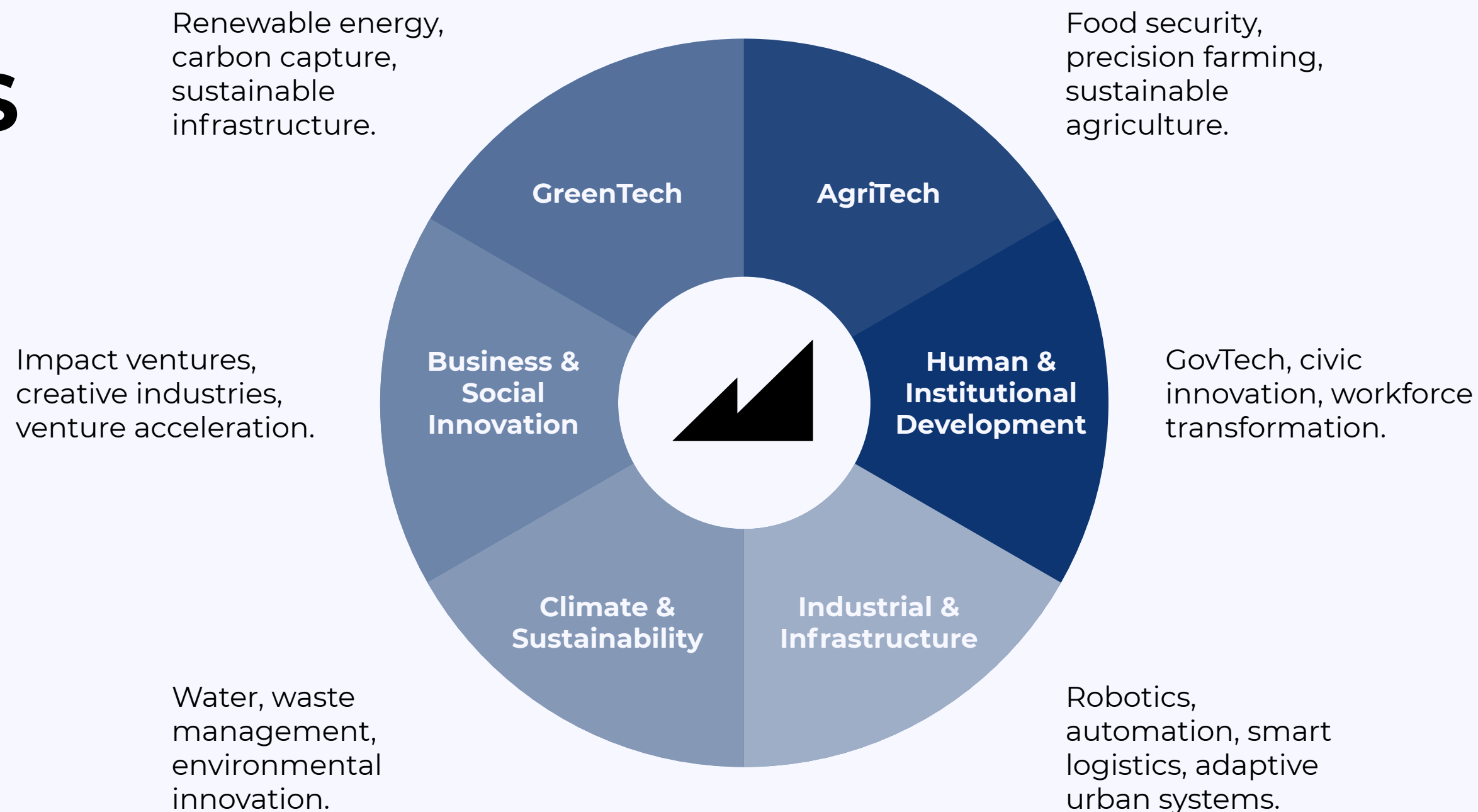
Vision

STRATEGIC & SUSTAINABLE BUSINESS AREAS

While Melville's current focus is on Ukrainian-based innovation and reconstruction projects, the fund's vision extends far beyond national borders. Its long-term strategy is to transform these proven models into scalable, exportable solutions that address global challenges across strategic and sustainable sectors.

By starting in Ukraine, a live testing ground for resilience, efficiency, and rapid innovation, Melville is building a foundation for a globally relevant investment platform that merges economic recovery with scalable, sustainable growth.

Melville's portfolio spans high-impact industries:



Our 3-Stage Ecosystem

PATH TO RETURNS

Stage	Focus	Return Profile	
1: Melville Innovation LP	Incubate	Return 2x	Timescale 1-1.5 yrs
2: Innovation 50	LLP / Bond / SLN (Secure Loan Note)	Exit to Innovation 50 Bond	
3: Exit Strategies - Golden Visa Fund - Institutional Investor - Private Sale	Scale	Immediate / Long-term Exits	



Why This Works

LEADERSHIP & EXECUTION

Melville Innovation brings together proven successful business executive partners with both local and International experience. This team has experience of raising over 4 Billion euro's of funds for past investment projects.

This leadership team combines operational excellence with real-world impact, having already unlocked Brave1 (funds for Bolide) and Fast Track GenShtab grants, while generating immediate revenue from the 2-Patch antenna through quick civil and NRK sales. Positioned for global scalability, the initiative is NATO-ready (Delta NCAGE) and primed for EU and Asia exports post-victory.

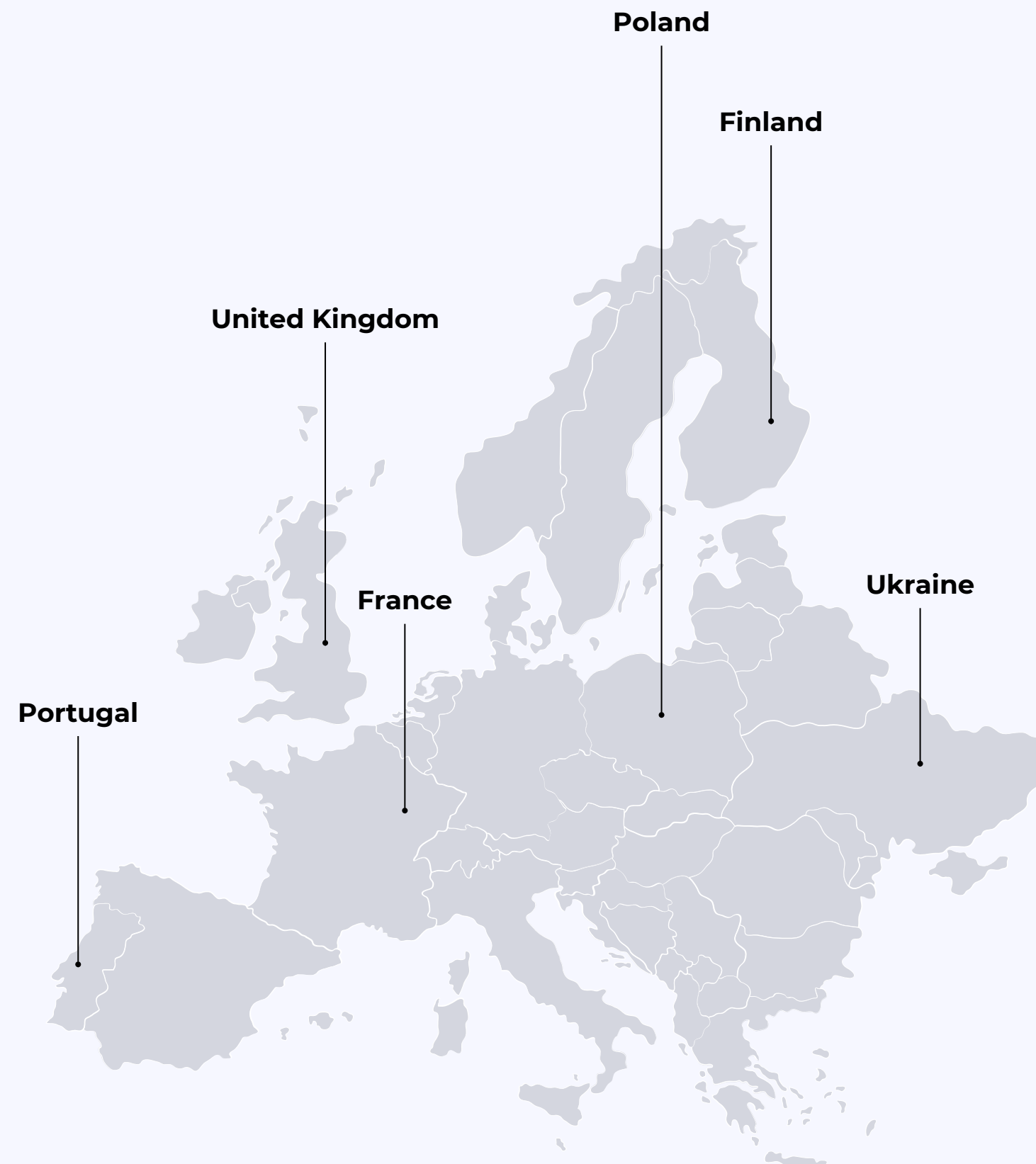


Initial focus

UKRAINE'S WAR-FORGED INNOVATION BOOM

Ukraine's wartime conditions have accelerated an unprecedented wave of innovation, particularly in MilTech, where battle-tested technologies are rapidly shaping global demand.

With over €50B in EU defense spending and markets from around the World seeking proven solutions, this surge of ingenuity has turned survival into technological supremacy. The Innovation Fund is seizing this momentum by launching its initial projects across **five strategic countries: Ukraine, Poland, Finland, France, and Portugal**, with the United Kingdom serving as the financial and operational hub. This cross-border framework combines Ukraine's frontline innovation with European industrial capacity and market access, creating a diversified, scalable portfolio of **50+ high-potential projects**. By connecting local resilience with international expertise, the Fund positions itself to drive both impact and profitability, transforming crisis-born ingenuity into sustainable global growth.



Early Stage Investment Opportunity

IN THE CRUCIBLE OF UKRAINE'S FIGHT FOR SURVIVAL, EARLY-STAGE INNOVATION IS A WEAPON.



The Spark

Many of drones lost to jamming.

Bolide: antenna beats it.

Delta: NATO-ready firepower.

Wolves: FPV swarms neutralized.

Kozak XL: Mobility reborn.



The Pipeline

50+ startups in pipeline.

5 anchors already committed.

Brave 1 grants: 2–4M UAH each.

Sikorsky Challenge: Edinburgh HQ.



The Corridor

Poland → manufacturing

Finland → NATO integration

Portugal → SPVs & Golden Visa

UK → capital & global reach



The Payoff

- **€100K** minimum investment
- **2× return in 12–18 months**
- **Exit to Innovation 50 Bond**

Portfolio Overview

**50+ PROJECTS.
16 TARGETED. 5 INVESTED.**

Currently Melville's portfolio spans MilTech, AgriTech, HealthTech, FinTech, and EdTech, complemented by Cybersecurity and GovTech initiatives that address critical technological and institutional needs.

Many of these projects are already generating revenue, demonstrating both traction and resilience. Strategic partnerships with UK and EU entities further reinforce the portfolio, providing access to advanced markets, expertise, and capital. This combination of operational performance and international collaboration delivers a balanced risk profile with strong upside potential for investors.



Highlighted Project

The “Gargona” & “Brother” Dual-System Approach

Revolutionize frontline protection with the Gargona and Brother dual-system, a seamless fusion of detection and interception that neutralizes FPV drone threats before they strike.

Forged in the heat of real-world combat, this innovative defense duo empowers ground forces with unmatched vigilance and response speed, turning vulnerability into dominance. As global demand for agile anti-drone solutions surges, early adopters in Ukraine's Armed Forces signal massive scaling potential, offering investors a front-row seat to explosive growth in next-gen battlefield security.



<https://www.wolvesdefence.com>



Highlighted Project

Engineering the Edge in Counter-UAV Defense.

Forge ahead in precision strike capabilities with Delta Technics, a NATO-certified powerhouse blending Ukrainian ingenuity and Finnish reliability to deliver counter-UAV excellence.

This dynamic venture equips medium-range operations with game-changing detection and neutralization, already primed for international tenders and rapid deployment. With a proven track record in high-stakes environments and seamless EU market access, Delta Technics beckons savvy investors to capture a share of the booming \$15 billion drone defense sector, promising swift returns and strategic influence.

DELTA TECHNICS

<https://www.deltatechnics.fi>



Highlighted Project

Precision That Prevails When GPS Fails.

Elevate drone missions to uncharted depths with Bolide Technologies, where resilient navigation solutions ensure unwavering precision amid the chaos of contested skies.

This agile innovator crafts affordable, scalable tools that keep small to medium UAVs on course, from agricultural scouts to tactical recon assets, backed by Brave1 validations and imminent grants. As jamming threats escalate worldwide, Bolide's entry-level breakthroughs position it for explosive market penetration, inviting investors to fuel a trajectory of 10x growth in the \$5 billion GPS resilience arena.

BOLIDE TECHNOLOGIES



Highlighted Project

The Next Generation of NATO-Ready Armored Platforms

Accelerate tactical mobility with KOZAK XL on the CELERIS platform, a Franco-Ukrainian powerhouse redefining armored versatility for NATO standards.

This modular marvel combines speed, endurance, and adaptability to conquer diverse terrains, already gearing up for local production and global exports. Partnered with industry titan Texelis, it unlocks a pipeline of defense contracts worth billions, making it a cornerstone opportunity for investors seeking resilient yields in the \$100 billion armored vehicles market.

TEXELIS

www.texelis.com



Highlighted Project

Engineering Resilience Through Smart Power Solutions

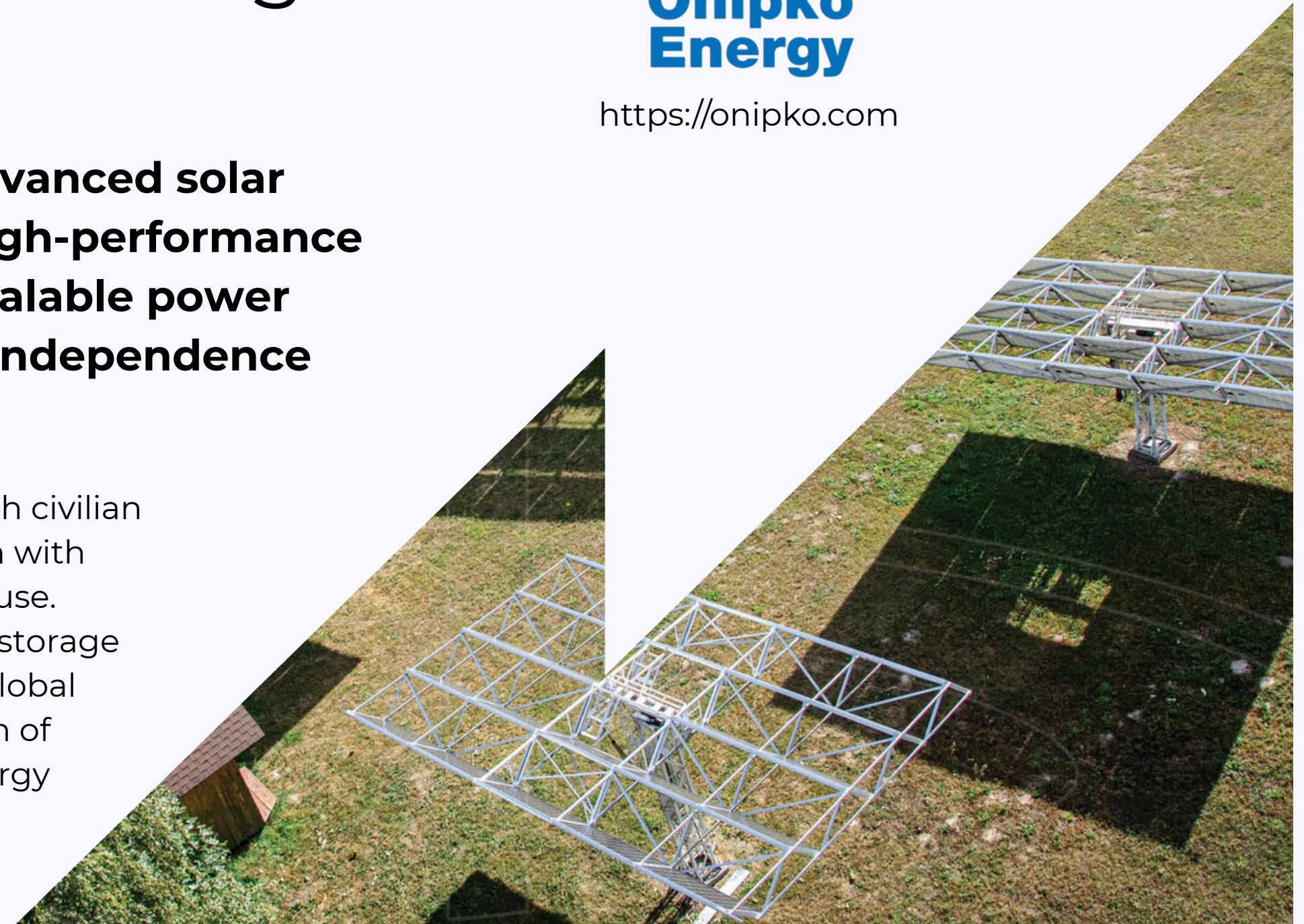
Onipko Energy designs and manufactures advanced solar and hybrid energy systems engineered for high-performance environments. From portable field units to scalable power infrastructure, the company delivers energy independence where reliability and speed are critical.

Onipko Energy develops modular hybrid systems proven in both civilian and defense applications, combining rapid, scalable production with adaptable configurations for industrial, municipal, and remote use. Its technology integrates renewable generation and advanced storage solutions to enhance energy independence while supporting global carbon reduction goals. Fully aligned with Innovation 45's vision of resilient, sustainable infrastructure, Onipko Energy bridges energy autonomy and environmental responsibility, powering critical operations today and driving the transition toward a more sustainable future.



**Onipko
Energy**

<https://onipko.com>



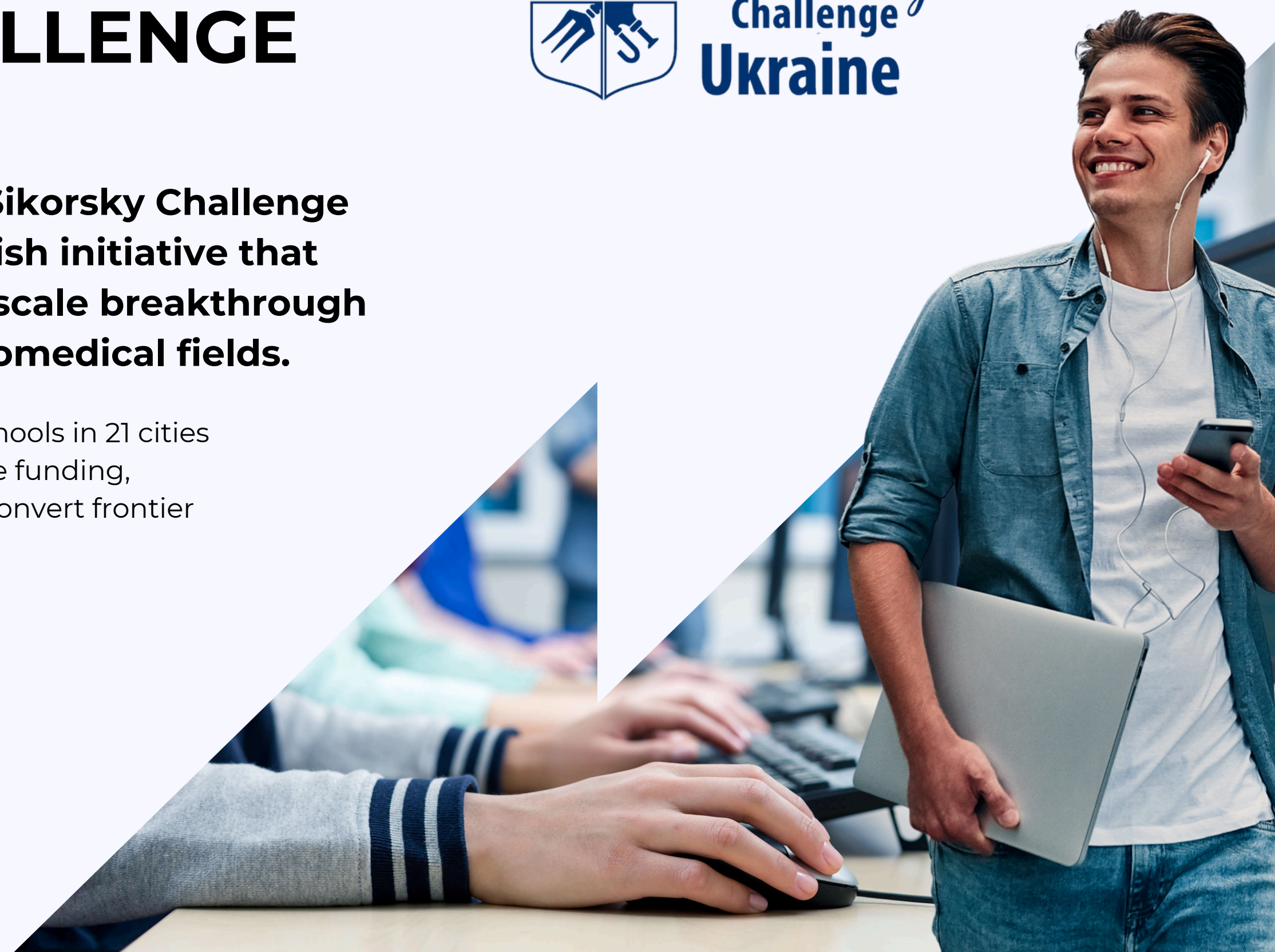
Innovation Hub Partnership

ACCELERATING INNOVATION WITH SIKORSKY CHALLENGE



Melville Innovations LP partners with the Sikorsky Challenge International Accelerator, a Ukrainian–British initiative that links academia, innovation, and capital to scale breakthrough startups in defense, energy, digital, and biomedical fields.

Through this alliance, we tap an ecosystem of 26 startup schools in 21 cities and pair it with Melville's UK investment platform to provide funding, mentorship, and global market access. The goal is simple: convert frontier Ukrainian innovation into internationally scalable ventures.



Executive Summary

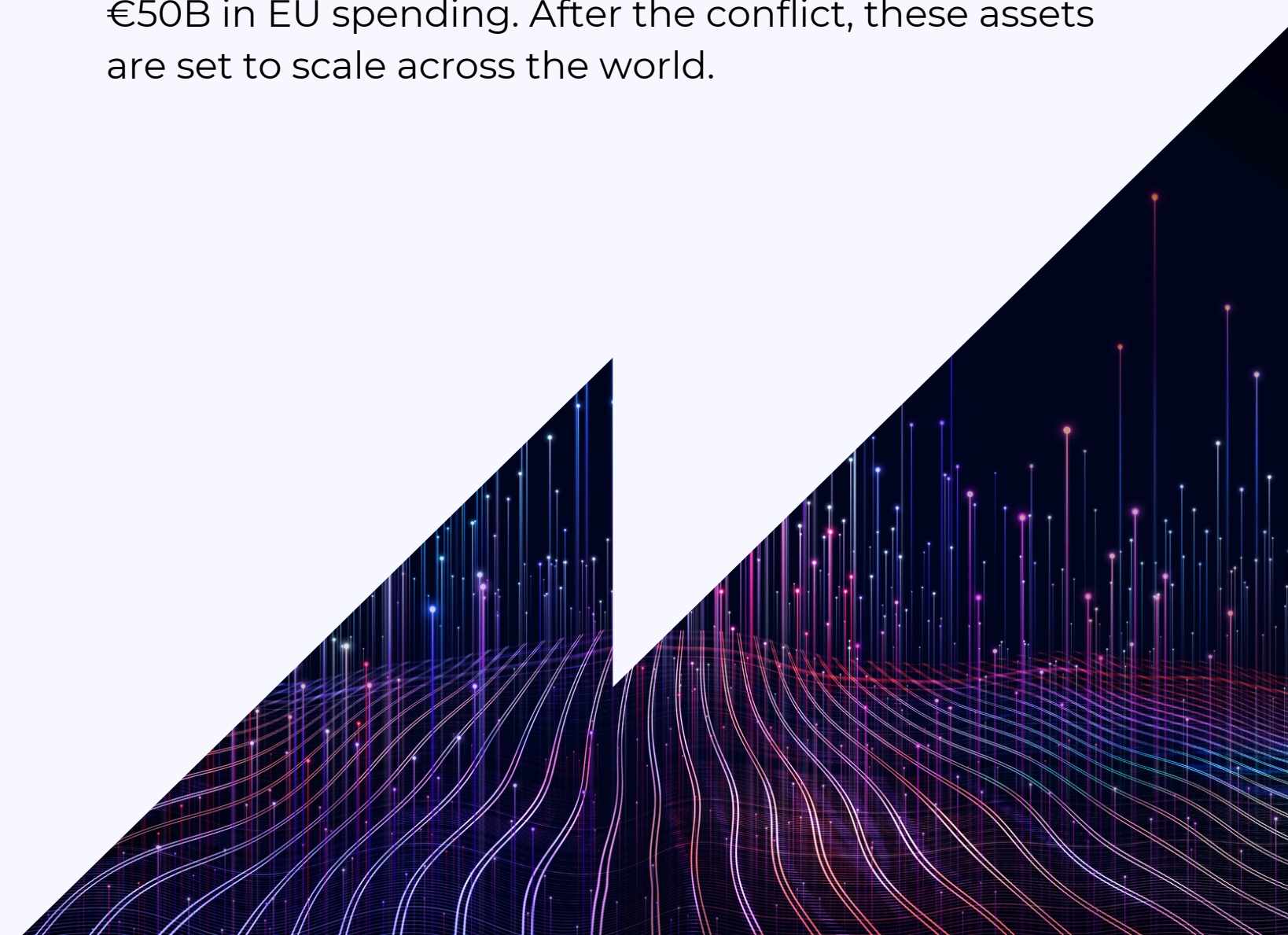
Melville Innovation LLP is a UK-based early-stage incubator fund structured as a Limited Partnership (LP). The fund targets Initially €5M to 10M to seed 16 high-potential Ukrainian Partnerships and Eastern European technology projects. This plans to deliver a projected 2× return in 1–1.5 years via exit sell-down to Stage 2 (Innovation 50 Bond).

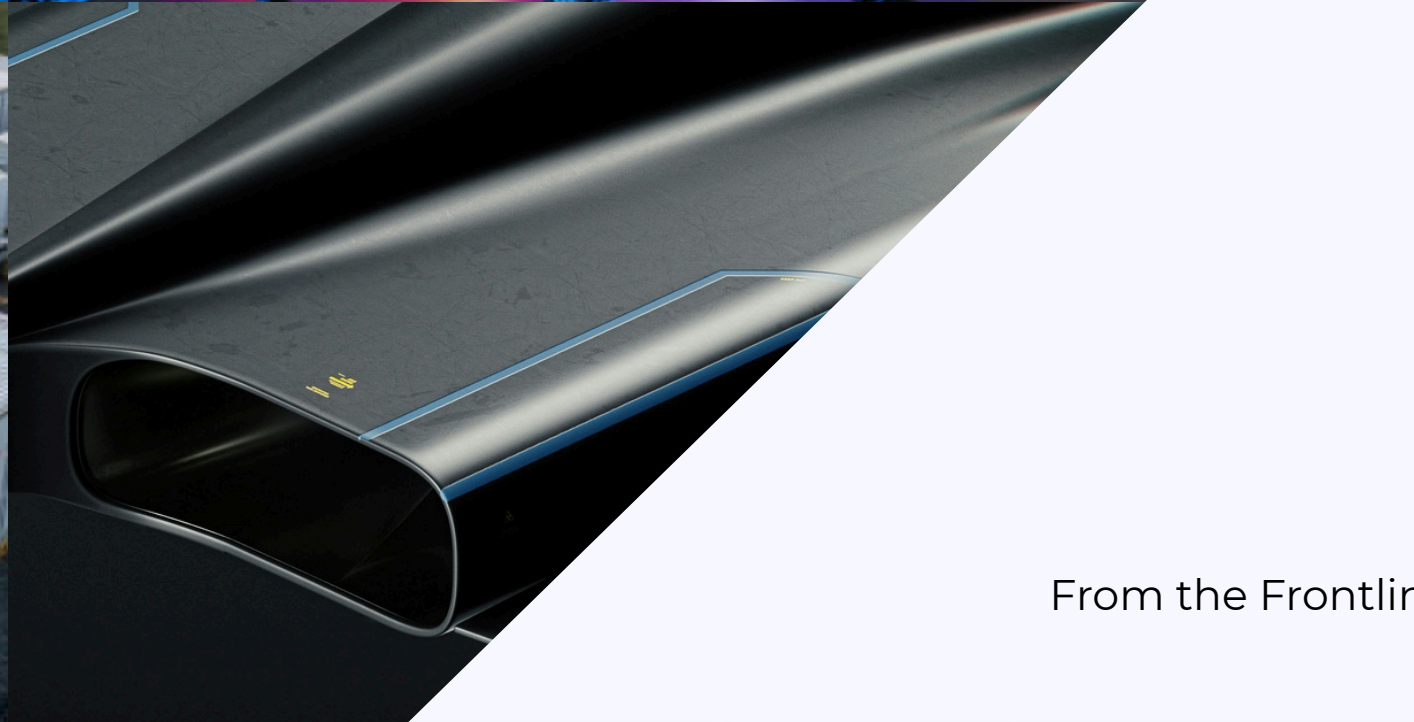
Initially €1.2M committed (Bolide, Delta Technics, Wolves Defence “Gargona-Brother”, KOZAK XL/CELERIS, Onipko Energy). The LLP acquires projects via UK+EU SPVs.

The LLP is looking to acquire projects via UK, Portugal, Poland, Finland and other EU countries. The portfolio spans 50+ vetted opportunities across MilTech, HealthTech, AgriTech, FinTech, EdTech, CleanTech, and Mobility — with 5 flagship MilTech assets already revenue-generating or grant-approved (Brave1). Powered by the UK-Ukraine Sikorsky Challenge Accelerator (Edinburgh HQ), the fund leverages battlefield urgency, KAI algorithms, NATO-ready certifications (NCAGE A0A3G), Texelis and Onipko Energy partnerships to de-risk and accelerate.

Why it works:

Ukraine’s war-forged innovation ecosystem, proven by a high % of drone loss rates now countered by Bolide’s antennas, creates unmatched speed-to-market and global defense demand with more than €50B in EU spending. After the conflict, these assets are set to scale across the world.





MELVILLE
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From the Frontlines of Innovation to the Future of Global Growth.