Film50 Bond:
Key Terms and Rationale

(Issued by Dublin Bond House DAC)

FUNDING TOMORROW'S STORIES

Backing Greenlit Opportunities

Film50 offers qualified investors a unique access to the global film and television industry by funding the final layer of production financing. These projects are already backed by producers, distribution pre-sales, and government-supported grants. **Film50** simply completes the structure. **This essential 10% trigger capital unlocks multi-million euro co-financing, activates escrow, and brings commercially promising films into production.** By co-financing a carefully curated slate of fully packaged films, **Film50** gives investors a direct path into an asset class traditionally dominated by studios, with returns driven by both repayment waterfalls and distribution success.

Strategic Partners, Global Distribution

In partnership with **Seven Ocean Pictures (7OP)**, **Film50** has access to a development pipeline projected to exceed **€200 million in box office value**. Each project is already vetted and structured with co-producers, legal, and distribution teams in place. Film50 collaborates with global players such as:

- **Blue Fox Entertainment**
- **VMI Worldwide**
- **GLO-PA-NET**
- **Benaroya Pictures**

These partnerships ensure global reach and secure monetisation channels, with built-in pre-sales and grant contributions covering up to **90% of total budgets** before Film50 capital is deployed.

Financial Outlook

The Film50 portfolio is structured to target a diversified slate of high-potential productions, each carefully selected for commercial viability, creative strength, and international appeal.

- **A portfolio of projects** (scripted, and pre-approved)
- Up to **48% of each production funded via public grants**
- **40–50% from pre-sales and equity**
- Film50 provides the remaining **5–10%**, unlocking the final greenlight

Investors receive **10% fixed annual income** with a **target 50% return over 5 years**, structured through listed bonds plus other investment vehicles.

Bond Information

Issuer	Dublin Bond House
Series/Status	Series 3 DBH Film50
Issue Size	EUR 10,000,000 (10,000 Notes)
Term/Issued	5 years/1st January 2026
Fixed Return	10% per annum, paid pro rata at maturity
Maturity Date	31st December 2030
Minimum Investment	€125,000
Denominations	€1,000 Per Note
Maturity Value Per Denom	€1,500 Per Note
Listing	Vienna Stock Exchange (expected)

Transaction Parties / Security Identifiers

Issuer:	Dublin Bond House
Issuer Counsel:	Mason Hayes & Curran LLP
Clearing Agent:	Clearstream Banking S.A.; Euroclear SA/NV; SIX Group AG
Account Bank:	Kaiser Partner Privatbank AG
Bond Trustee:	Trustmoore Trustee (Ireland) Limited
Programme Administrator:	General Program Administration Ltd.
Underlying Promissory Note Issuer	Film Fifty LDA Ltd.
ISIN:	TBC

A Private Investment Opportunity

Film50 is open exclusively to high-net-worth and sophisticated investors only. It offers access to structured entertainment finance — where cultural impact meets defined, income-generating returns.

Summary

Film50 delivers a compelling investment opportunity in a sector with high barriers to entry and built-in downside protection. Projects are **fully financed before production begins**, with **Film50** capital deployed only when all other funding is committed and insured.

This model ensures:
- Structured repayment and investor priority
- Risk mitigation through escrow and production insurance
- Access to a slate of commercially focused, globally distributed films

About Dublin Bond House DAC and the Security

Issuer: Dublin Bond House DAC, a designated activity company incorporated in Ireland, **CRO 767701**, registered office **1 Francis Street, Dundalk, Co. Louth, A91 XK38**. Notes are issued via private placement on a limited-recourse basis, with settlement eligibility through **Clearstream Banking S.A.; Euroclear SA/NV; SIX Group AG**. Proceeds are invested through a portfolio of assets and rights, including promissory notes issued by **Film Fifty LDA Ltd**, to pursue the **Film50** mandate.